

# Meierhenry Sargent LLP

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February 6, 2023

Secretary of State  
ATTN: Kayla Dowling  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Parker School District 60-4  
McCook, Minnehaha and Turner Counties, South Dakota  
\$4,000,000 General Obligation Bonds, Series 2023

Please acknowledge receipt of this document.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,  
Paralegal

Enc.

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*with attorneys licensed in South Dakota, North Dakota, Nebraska, Minnesota, and Iowa*

PARKER SCHOOL DISTRICT 60-4  
TURNER, MINNEHAHA AND MCCOOK COUNTIES, SOUTH DAKOTA  
GENERAL OBLIGATION BONDS, SERIES 2023

**BOND INFORMATION STATEMENT**

State of South Dakota  
SDCL 6-8B-19

Return to: Secretary of State  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077

FILING FEE: \$10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

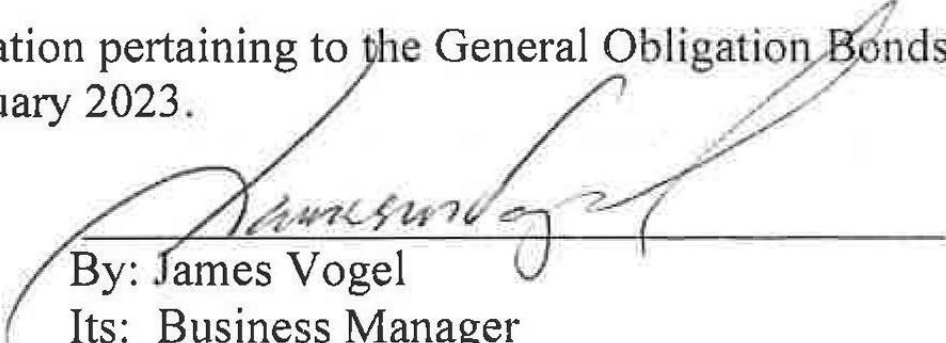
1. Name of issuer: Parker School District 60-4.
2. Designation of issue: General Obligation Bonds, Series 2023
3. Date of issue: February 2, 2023
4. Purpose of issue: For the purpose of financing school facilities including, including (1) gymnasium, (2) weight room and wrestling room, (3) vocational agricultural shop and classroom, (4) safe and secure entrance and ADA improvements, (5) cafeteria renovation, (6) the furnishing and equipping of the same, and (7) the costs of issuing the bonds, including, but not limited to, Underwriter's discount, credit enhancement and rating agency fees.
5. Type of bond: tax-exempt
6. Principal amount and denomination of bond: \$4,000,000
7. Paying dates of principal and interest:  

See attached Schedule.
8. Amortization schedule:  

See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:  

See attached Schedule.

This is to certify that the above information pertaining to the General Obligation Bonds, Series 2023 is true and correct on this 2<sup>nd</sup> day of February 2023.

  
By: James Vogel  
Its: Business Manager

## BOND DEBT SERVICE

**PARKER SCHOOL DISTRICT 60-4, SOUTH DAKOTA**  
**(TURNER, MINNEHAHA and McCOOK COUNTIES)**  
**South Dakota Health and Educational Facilities Authority (SDHEFA) Credit Enhancement Program**  
**GENERAL OBLIGATION BONDS, SERIES 2023**  
**BQ, AA+ Rating (AA- Underlying Rating), 2042 Final Maturity**  
**Final Pricing**

Dated Date                      02/02/2023  
 Delivery Date                02/02/2023

| Period<br>Ending | Principal | Coupon | Interest     | Debt Service | Annual<br>Debt Service |
|------------------|-----------|--------|--------------|--------------|------------------------|
| 08/01/2023       |           |        | 85,696.25    | 85,696.25    |                        |
| 02/01/2024       |           |        | 86,175.00    | 86,175.00    |                        |
| 06/30/2024       |           |        |              |              | 171,871.25             |
| 08/01/2024       |           |        | 86,175.00    | 86,175.00    |                        |
| 02/01/2025       |           |        | 86,175.00    | 86,175.00    |                        |
| 06/30/2025       |           |        |              |              | 172,350.00             |
| 08/01/2025       | 105,000   | 5.000% | 86,175.00    | 191,175.00   |                        |
| 02/01/2026       |           |        | 83,550.00    | 83,550.00    |                        |
| 06/30/2026       |           |        |              |              | 274,725.00             |
| 08/01/2026       | 120,000   | 5.000% | 83,550.00    | 203,550.00   |                        |
| 02/01/2027       |           |        | 80,550.00    | 80,550.00    |                        |
| 06/30/2027       |           |        |              |              | 284,100.00             |
| 08/01/2027       | 135,000   | 5.000% | 80,550.00    | 215,550.00   |                        |
| 02/01/2028       |           |        | 77,175.00    | 77,175.00    |                        |
| 06/30/2028       |           |        |              |              | 292,725.00             |
| 08/01/2028       | 145,000   | 5.000% | 77,175.00    | 222,175.00   |                        |
| 02/01/2029       |           |        | 73,550.00    | 73,550.00    |                        |
| 06/30/2029       |           |        |              |              | 295,725.00             |
| 08/01/2029       | 160,000   | 5.000% | 73,550.00    | 233,550.00   |                        |
| 02/01/2030       |           |        | 69,550.00    | 69,550.00    |                        |
| 06/30/2030       |           |        |              |              | 303,100.00             |
| 08/01/2030       | 175,000   | 5.000% | 69,550.00    | 244,550.00   |                        |
| 02/01/2031       |           |        | 65,175.00    | 65,175.00    |                        |
| 06/30/2031       |           |        |              |              | 309,725.00             |
| 08/01/2031       | 190,000   | 5.000% | 65,175.00    | 255,175.00   |                        |
| 02/01/2032       |           |        | 60,425.00    | 60,425.00    |                        |
| 06/30/2032       |           |        |              |              | 315,600.00             |
| 08/01/2032       | 205,000   | 5.000% | 60,425.00    | 265,425.00   |                        |
| 02/01/2033       |           |        | 55,300.00    | 55,300.00    |                        |
| 06/30/2033       |           |        |              |              | 320,725.00             |
| 08/01/2033       | 215,000   | 4.000% | 55,300.00    | 270,300.00   |                        |
| 02/01/2034       |           |        | 51,000.00    | 51,000.00    |                        |
| 06/30/2034       |           |        |              |              | 321,300.00             |
| 08/01/2034       | 230,000   | 4.000% | 51,000.00    | 281,000.00   |                        |
| 02/01/2035       |           |        | 46,400.00    | 46,400.00    |                        |
| 06/30/2035       |           |        |              |              | 327,400.00             |
| 08/01/2035       | 240,000   | 4.000% | 46,400.00    | 286,400.00   |                        |
| 02/01/2036       |           |        | 41,600.00    | 41,600.00    |                        |
| 06/30/2036       |           |        |              |              | 328,000.00             |
| 08/01/2036       | 255,000   | 4.000% | 41,600.00    | 296,600.00   |                        |
| 02/01/2037       |           |        | 36,500.00    | 36,500.00    |                        |
| 06/30/2037       |           |        |              |              | 333,100.00             |
| 08/01/2037       | 265,000   | 4.000% | 36,500.00    | 301,500.00   |                        |
| 02/01/2038       |           |        | 31,200.00    | 31,200.00    |                        |
| 06/30/2038       |           |        |              |              | 332,700.00             |
| 08/01/2038       | 280,000   | 4.000% | 31,200.00    | 311,200.00   |                        |
| 02/01/2039       |           |        | 25,600.00    | 25,600.00    |                        |
| 06/30/2039       |           |        |              |              | 336,800.00             |
| 08/01/2039       | 295,000   | 4.000% | 25,600.00    | 320,600.00   |                        |
| 02/01/2040       |           |        | 19,700.00    | 19,700.00    |                        |
| 06/30/2040       |           |        |              |              | 340,300.00             |
| 08/01/2040       | 310,000   | 4.000% | 19,700.00    | 329,700.00   |                        |
| 02/01/2041       |           |        | 13,500.00    | 13,500.00    |                        |
| 06/30/2041       |           |        |              |              | 343,200.00             |
| 08/01/2041       | 330,000   | 4.000% | 13,500.00    | 343,500.00   |                        |
| 02/01/2042       |           |        | 6,900.00     | 6,900.00     |                        |
| 06/30/2042       |           |        |              |              | 350,400.00             |
| 08/01/2042       | 345,000   | 4.000% | 6,900.00     | 351,900.00   |                        |
| 06/30/2043       |           |        |              |              | 351,900.00             |
|                  | 4,000,000 |        | 2,105,746.25 | 6,105,746.25 | 6,105,746.25           |